

### 1 Phase 1: Start-Up

» Utilize modeling tools to support planning team

- Draft TRC modeling parameters
- Develop high-level framework for Energy Efficiency Portfolio modeling
- AEG analyzes stakeholder Program ideas presented during the May SAG meeting



### 2 Phase 2: Modeling and Development

» Complete a draft Energy Efficiency Portfolio with preliminary budgets, savings, participation, and cost effectiveness results for the Program

- Planning sessions
- AEG presents working draft of Energy Efficiency Portfolio to the AIC planning team
- AEG/AIC iterate on modeling adjustments



### 3 Phase 3: Review and Refinement

» External review phase

- AIC circulates working draft of Energy Efficiency Portfolio with AIC leadership team for review and comment
- AEG reviews feedback provided by AIC leadership team and adjusts Energy Efficiency Portfolio
- AIC shares BenCost model with Non-Financially Interested Parties in advance of Oct. IL SAG meeting
- IL SAG meeting for utilities to present draft 2022-2025 Energy Efficiency Plan Portfolios with budget and savings targets
- AEG addresses any follow up items from Oct. SAG meeting



### 4 Phase 4: Filing

» Filing the plan and accompanying testimony with the Illinois Commerce Commission

- AIC submits first draft of 2022-2025 Energy Efficiency Plan to AIC legal for review
- AEG/AIC refine draft 2022-2025 Energy Efficiency Plan based on AIC feedback
- AIC submits 2022-2025 Energy Efficiency Plan to AIC leadership for review and signoff
- Testimony development
- Continued refinement of the 2022-2025 Energy Efficiency Plan
- File 2022-2025 Energy Efficiency Plan with the ICC

